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1
              IN THE UNITED STATES DISTRICT COURT
             FOR THE SOUTHERN DISTRICT OF INDIANA
 2
                     INDIANAPOLIS DIVISION
 3
 4
    DIANNA STRINGHAM,
                Plaintiff,
 5
 6
                                    CAUSE NO.
             -v-
                                    1:22-cv-00817-TWP-MG
 7
    CARMEL CLAY SCHOOLS and
    BOARD OF SCHOOL TRUSTEES OF
    CARMEL CLAY SCHOOLS,
 8
                                  )
                Defendants.
 9
10
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12
            The deposition upon oral examination of
13
    DIANNA STRINGHAM, a witness produced and sworn before
    me, Julie A. Nicholson, RPR, CRR, Notary Public in and
14
    for the County of Hamilton, State of Indiana, taken on
15
    behalf of the Defendants at the offices of
16
17
    Stewart Richardson & Associates, One Indiana Square,
18
    Suite 2425, Indianapolis, Indiana, on June 20, 2023,
19
    at 8:56 a.m., pursuant to the Federal Rules of Civil
2.0
    Procedure.
21
22
23
24
                STEWART RICHARDSON & ASSOCIATES
               Registered Professional Reporters
                          (800)869-0873
25
```

- 1 A No. My youngest client is four and my -- it goes
- 2 four to adult. So I deal with domestic violence,
- abused children, abused women, foster children.
- 4 | Q Thank you for that. It was anticipating my next
- 5 question, the nature of your therapy services.
- 6 When did you begin that occupation?
- 7 | A April of 2023, last year -- no, wait. I'm sorry.
- 8 2022.
- 9 Q Thank you. So that would have been shortly
- 10 after -- weeks or months after the termination of
- 11 your employment with Carmel; is that correct?
- 12 A That is correct.
- 13 | Q Are you full-time?
- 14 A Yes.
- 15 | Q Let's talk about your work with Carmel Clay
- 16 Schools.
- 17 | A I also am an adjunct professor for I- -- Indiana
- 18 University.
- 19 Q Thank you. What do you teach?
- 20 | A I teach school counseling classes.
- 21 | Q How many -- course load? Number of credits in a
- 22 given semester?
- 23 A Because I'm an adjunct, I teach one course a
- 24 semester. And I used to do that for them probably
- eight years ago and then they've asked me to come

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And I began teaching this past fall doing a
 1
 2
       practicum course that's before an internship for
       students that are -- well, they're graduate
 3
                  They're -- it's graduate courses that --
 4
       students.
 5
       so it's before their internship. So it's a -- like
       a partial internship. So I teach that course.
 6
 7
       then last semester, I taught a class called
       Organization and Development of the School
 8
       Counseling Program.
 9
10
       When did you begin teaching as an adjunct?
    Q
       This -- the second time or the first time?
11
   Α
12
       Help me understand what you mean by that.
13
       I took a break in between, probably a five-year
   Α
       break that I did not teach courses at Indiana
14
15
       University. I just began again this past fall.
16
       August of 2022 was the second time around.
17
       that was 2012 maybe.
       To what roughly? 2016?
18
19
       '17, '16, '17. But it -- I taught for five years
20
       as an adjunct and then I stopped and then I decided
                    They asked me to come back, to
21
       to go back.
22
       consider coming back and doing it again.
23
       Thank you for that. For your current tour of duty
24
       that began in the fall of 2022 --
25
   Α
       Uh-huh.
```

- 1 Q -- you taught in the fall semester; correct?
- 2 A Yes.
- 3 Q Taught in the spring semester; right?
- 4 A Yes.
- 5 | Q Do you teach summer classes?
- 6 A I'm not.
- 7 | Q Will you be back on then again in the fall?
- 8 A Yes.
- 9 Q Any other work, occupation, job that you do
- 10 | currently that you haven't mentioned?
- 11 A No.
- 12 | Q Let's talk about your employment with Carmel Clay
- 13 | Schools. Was your position a counselor at the high
- 14 | school the entire time?
- 15 A Yes.
- 16 Q When did you begin?
- 17 | A August of 2013, I believe.
- 18 Q Do you recall who your supervisor was when you
- 19 first began?
- 20 A Yes.
- 21 | Q Who was that?
- 22 A It was Linda Skafish.
- 23 | Q Did you have only Linda as your supervisor? Did
- 24 you have multiple supervisors? Help me understand
- 25 the chain of authority, so to speak.

- 1 A Sure. Linda Skafish was the director of
- 2 counseling. And over Linda was Karen McDaniel.
- 3 And over Karen McDaniel was John Williams.
- 4 | Q And Karen McDaniel was --
- 5 A Was an assistant principal and John Williams was
- 6 the principal.
- 7 | Q At some point Rachel Cole became your supervisor;
- 8 is that correct?
- 9 A Yes.
- 10 | Q And I have that as December of 2016. Does that
- 11 | sound about right?
- 12 | A That -- yes.
- 13 Q Did Rachel succeed Linda?
- 14 A Yes.
- 15 | O And Karen McDaniel was above Rachel as assistant
- 16 | principal; is that correct?
- 17 A Yes.
- 18 | Q And then Tom Harmas was eventually principal above
- 19 | Karen; is that correct?
- 20 A Yes.
- 21 | Q Did Tom succeed John at some point?
- 22 A Yes.
- 23 | Q Do you recall when that might have been?
- 24 | A I -- I want to say June of 2017.
- 25 | Q Tell me what you understood your job

responsibilities to be as a high school counselor.

- I had a course load of about 360 students. Α responsible for their academics, their graduation plan, the courses that they took and understood to take, helping students to have school achievement, academic success, dealt with some of their social-emotional issues, collaborated on the advanced placement team. I had hallway duty. had -- it was more of a triage when a student would come in to kind of see what their needs were at the time and help them find their -- the answers they needed and console them if they needed consoling.
- Your course load of approximately 360 students, would you say that stayed pretty steady over time?
- 15 Α Yes.

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- You mentioned the social-emotional component of 17 your counseling services. Was that for all your students? Would it be described as on an as-needed basis? What?
 - I would say as needed. If the student was upset, Α they would come in. But not all students are feeling upset, so they don't all come in. it -- you're dealing with -- if they're in crisis mode, yes. It wouldn't be all students, but it would be whoever chose to come in. It was a

- voluntary type of thing when we're dealing with 1 social-emotional issues. 2 3 Let's talk about Rachel Cole a little bit more. 4 Before she became your supervisor in December 2016, 5 is it fair to say that she was a colleague and fellow counselor? 6 7 Α Yes. How would you describe your working relationship 8 with her at that time? 9 10 I didn't work with her. She was in the freshmen Α center. We were on -- so all counselors -- there 11 12 were 11 in the 10-12 and there were 4 in the 13 freshmen center. She was part of that quad, but 14 they were -- our buildings were separate. And so 15 we would just see each other during meetings, but 16 we didn't have a social relationship. So I would 17 just see her in a meeting when we had meetings. So you worked with -- did you work -- you might 18 19 have said this. Correct me if I'm wrong. You 20 worked with exclusively juniors and seniors? Ten, eleven, and twelve. 21 Α 22 And she worked exclusively with freshmen when she 23 was --Α Correct.
- 24
- 25 -- a counselor? Q

- 1 A Correct.
- 2 | Q So she would receive a new batch of freshmen every
- 3 year?
- 4 A Yes.
- 5 Q And you would have, I guess, your batch of 10, 11,
- and 12, and that would cycle through?
- 7 A Right.
- 8 Q Was Maureen Borto also your supervisor at some
- 9 point?
- 10 A Yes.
- 11 | Q And that would have been at the time that she
- 12 became assistant principal; is that correct?
- 13 A I don't think so.
- 14 | Q Then --
- 15 | A When she started as the assistant principal, she
- 16 was not over the counseling department.
- 17 | Q Help me understand what position --
- 18 | A Like, a -- it was like a -- about a year-ish that
- 19 she -- when she became an assistant principal that
- 20 she was just an assistant principal over attendance
- 21 and 504s, which -- that's what she was over. And
- 22 | Karen McDaniel was still over the counseling
- 23 | department. And then Karen moved up and then
- 24 | Maureen moved up --
- 25 | Q Thank you.

- 1 A -- and then became over the counseling department.
- 2 Q Thank you for that. So --
- 3 A But it wasn't immediately when she became an assistant principal.
- 5 Q So it's fair to say at some point after she became 6 assistant principal, Ms. Borto's duties changed 7 such that she had supervision over you and the rest 8 of the counseling department?
- 9 A At some point.
- 10 Q Did you work with Ms. Borto before she became your supervisor?
- 12 A Yes.

24

25

- Q Describe to me your working relationship with her at that time before she became your supervisor.
- 15 Well, when -- so Mo Borto was the English 16 department chair when I started at Carmel. And so 17 we worked -- the counseling department worked with the department chairs all year on different 18 19 situations, like, when a student's schedule needed 20 to be changed or questions about new courses coming. So we worked with the department chairs 21 2.2 regularly.

Then when she became the assistant principal, she was in charge of attendance and 504s.

Counselors write the 504s so I worked with her

regularly. And attendance, we -- you know, like, 1 if there's a student who's missing a lot of days, 2 3 we would have conversations about those students. Then when she moved into the assistant principal 4 5 over the counseling department, then I worked with 6 her in that capacity. 7 Q How would you describe your working relationship with her when she was a department chair? 8 9 Great. Α 10 How about when she was assistant principal over 11 504s and attendance but not the counseling 12 department? 13 Great. Α What about when she was supervising the counseling 14 15 department? 16 Α Okay. 17 During your employment as a counselor with Carmel Clay Schools, did you ever hold any other 18 19 employment? 20 Yes. Α 21 Tell me about that other employment. Q 22 Well, I worked for Indiana University as an adjunct Α 23 professor. And we already talked about that; right? 24 25 Α Yes.

- 1 Q What else?
- 2 | A And I also worked at Westfield Wine Vault as a
- 3 server.
- 4 | Q Approximately when did you first begin that work?
- 5 A February 2021 to maybe June of 2022.
- 6 Q Do you think you did that work back in 2020?
- 7 A No.
- 8 Q If you can, approximate number of hours a week? I
- 9 imagine as a server, it was as needed?
- 10 A Oh, it was one day a week, like a Saturday or a
- 11 | Sunday when -- and that was it.
- 12 | Q Fair to say it was sporadic?
- 13 | A Yeah. It was maybe eight hours a week, four to
- eight -- I'll say four to eight hours a week.
- 15 | Q Would that be throughout the year or would it
- 16 | fluctuate?
- 17 A No, throughout that year. I mean, it was -- wasn't
- 18 very much.
- 19 (Defendants' Exhibit 1 marked.)
- 20 | Q Let's look at Defendants' 1. Defendants' 1 is an
- e-mail string from February of 2020 regarding
- 22 proctoring for the upcoming SAT in March; is that
- 23 | correct?
- 24 | A I'm sorry. Can you say that again? I was reading.
- 25 | I wasn't listening.

- my -- me saying that Mo said one thing and Rachel said another was irrelevant to them.
- Q Was this like a meeting with the three of you where they brought you in and they said, Hey, Dianna --
- 5 A No.

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16

- 6 Q Okay. Help me understand that then.
- 7 A It was me talking to Rachel about her saying to not do what Maureen said to do and Maureen kept asking me to do things. And I said to Rachel, You told me not to do that. And that was dismissed.
 - Q There's also a comment in here that says, if we continue down, E-mail communication was a concern in some areas and the response back to parents for some needs to improve. Do you recall Rachel or anybody else expressing concern about e-mail communication with parents to you?
- 17 A No. I don't recall.
- 18 Q Doesn't mean it didn't occur. You just don't
 19 recall one way or the other as you sit here today?
- 20 A I don't recall.
- 21 Q She also writes, When I had you do the ASVAB score
 22 sheets, you gave the counselors some misinformation
 23 and we went over it together. When you sent out
 24 the e-mail a few weeks ago, you shared that
 25 information about fifth-year seniors and it simply

wasn't true. Do you know what she's referring to 1 2 there? 3 Yes. Α What's she referring to? 4 5 Α So the ASVAB, I gave an additional worksheet to the 6 counselors that showed the different ways -- the 7 different pathways, and she did not want that sheet It shows them their -- the 8 given to them. 9 There's a bucket one. You have to earn pathways. 10 a diploma. Bucket two was employability skills. Bucket three was the academic proficiencies. 11 handed that to counselors in addition to the other 12 13 paperwork so that they could share that with their 14 students that these are the things that need to be 15 accomplished. It -- it wasn't misinformation. was factual information about what is to come, but 16 17 she didn't want that shared. She's saying in here that some of the information 18 19 in the score sheet about fifth-year seniors wasn't 20 Do you disagree with that? I'm not sure what she's referring to about -- in 21 Α 2.2 that little bit right there. 23 I think you kind of already said it, but just to Q 24 elaborate so I have it clear, what is an ASVAB

25

score sheet?

The ASVAB is a military test, and it is something 1 Α that students in high school could take in lieu 2 3 of -- in that third bucket of the pathway. have to -- they could meet what they needed for 4 5 graduation. It was one of the listed items on The ASVAB is just -- it's a military 6 7 aptitude test. Based on this paragraph that we're 8 Thank you. 9 looking at here, Final Evaluator Comments, did you 10 understand that as a result of this evaluation, 11 Rachel Cole was concerned about your performance as 12 a counselor? 13 Yes. Α In your duties as a counselor, what are your 14 15 responsibilities as far as issuing diplomas or 16 approving diplomas for the students who are 17 assigned to you? Well, it's to make sure that they meet the 18 19 requirements that the State puts out. 20 So that's things like scheduling on a semester 21 basis, making sure they're on track to meet their 22 goals toward a diploma, those sorts of things? 23 Α Yes. 24 MS. MADDOX: Object as to form. 25 Go ahead.

A Yes.

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Q Do you recall an incident in June of 2020 where you failed to inform that a student had not completed the required coursework and, as such, his diploma should not be mailed to him?

MS. MADDOX: Object as to form.

A I don't recall.

(Defendants' Exhibit 4 marked.)

- Q Let's look at Defendants' 4. Defendants' 4 is an e-mail string that occurred on June 21 and June 22 between Karen McDaniel and Rachel Cole; correct?
- 12 A Yes.
- Q And if we look on page 2, you see that first e-mail there from Sunday, June 21? Do you see that?
- 15 A Yes.
- 16 I'll represent to you the name's been redacted, but 17 it's from a parent to Karen McDaniel. The parent writes, Hi, I hope you are doing well. 18 19 e-mailing you because we got what looks like a 20 diploma in the mail. I know he has been doing some school work, but does this mean he is done? 21 22 I want to thank you for all you have done for him. And then Karen writes to Rachel, Hi, Rachel. 23 24 idea if this is accurate; right? That's what it 25 says?

- 1 A Uh-huh.
- 2 | O And --
- 3 A Oh, yes.
- 4 | Q And Rachel responds to Karen. And this is at the
- 5 top of page 2. She says, Dianna didn't tell Maria
- 6 to pull it. He was on the original list and not
- 7 taken off. I can call her and discuss. This
- 8 happened last year with one of her students. Do
- 9 you know what Rachel's referring to there?
- 10 A No.
- 11 | Q Do you think she's referring to this instance where
- 12 you identified a student eligible for a diploma
- when the student was not?
- 14 A I'm not sure.
- 15 | Q What about when she writes, This happened last year
- 16 | with one of her students? Was there an incident in
- 17 | the previous school year where you identified a
- 18 | student eliqible for a diploma when the student was
- 19 not?
- 20 A No.
- 21 | Q Do you know what student this is referring to in
- 22 this e-mail?
- 23 A No.
- 24 | Q Do you recall Rachel or Karen or anybody else ever
- 25 discussing this incident with you?

- 1 A Yes.
- 2 | Q Tell me what you recall.
- 3 A There was some confusion because it was Covid. And
- 4 Karen McDaniel had said that we're graduating all
- of the students, and then she said that we weren't.
- 6 And then they said that we were going to this -- I
- 7 don't remember this student's name but something
- 8 about he needed to complete some coursework. And
- 9 there was a time when she said, We're going to
- 10 graduate them all, so I didn't take him off the
- 11 list, but then they decided that we are going to
- 12 make this particular student do more coursework.
- 13 Q When you say not taking him off the list, that
- 14 means the list of students who would graduate and
- receive a diploma; is that correct?
- 16 A Correct.
- 17 | Q Look on page 1 of Defendants' 4, the second e-mail
- 18 | from the top. That's Rachel's e-mail to Karen at
- 19 9:12 a.m. Toward the end of that second paragraph,
- 20 Rachel writes, I don't understand this. It is not
- 21 | acceptable. Do you know what she's referring to?
- 22 A No.
- 23 | Q Did Rachel or Karen ever meet with you to explain
- 24 that the incident with this student and the
- issuance of the diploma was not acceptable?

- 1 | A Not in those words.
- 2 | Q What words do you recall?
- 3 | A I don't know.
- 4 (Defendants' Exhibit 5 marked.)
- 5 | Q Defendants' 5 is an e-mail to you from Rachel Cole
- dated June 23, 2020; is that correct?
- 7 A Yes.
- 8 | Q And blind copied are Karen McDaniel and Maria
- 9 | Pacalo; right?
- 10 A Uh-huh.
- 11 | Q Who's Maria Pacalo?
- 12 A She was the registrar.
- 13 Q She writes in the first sentence, Dianna, I just
- 14 | blind copied you on an e-mail that I sent to --
- it's redacted -- Mom to address that we sent him a
- diploma when he has not completed the requirements
- for graduation. Would this have been the follow-up
- e-mail that Rachel Cole sent you in relation to the
- 19 | last e-mail that we just looked at?
- 20 A This would have been the e-mail.
- 21 Q Is this e-mail the extent of your communication
- 22 with Rachel on this incident or do you recall
- 23 having discussions with her or anything else like
- 24 that?
- 25 | A I don't remember. I -- I believe we did talk about

it, but I'm -- I can't recall that conversation. 1 But I know that this was sent and there was an 2 e-mail to the mother that was also sent. But I --3 I can't remember if -- I -- it -- the communication 4 5 with Rachel may have happened. I'm not -- I don't recall the conversation. It was a while back. 6 7 Do you think it's fair to say that she's placing the blame on you in this e-mail, that you were 8 9 responsible for the diploma being issued when the 10 student hadn't completed the required coursework? 11 Yes. Α 12 Do you agree with that? 13 No. Α Why not? 14 Q 15 First of all, there was misinformation given -- or 16 I don't want to say misinformation. Conflicting 17 information given from Karen McDaniel to the counselors about what the State said during 2020 18 19 for the graduation class, for the kids that were 20 affected by Covid. Secondly, there were multiple 21 people involved in this student's world. He was in 2.2 a separate building. The CLC is the Carmel 23 Learning Center. So he was not in my direct line. 24 Communication with that student was limited. There 25 was a director at the CLC. There were teachers at

the CLC. There were multiple people that had their hands in it. Ultimately, yes, I was his counselor, but not the only person with this student.

- Q Help me understand how it works when you have a senior approaching graduation -- and I know we talked about a list, which I presume is, here's a list, Ms. Stringham, of your students who are ready for graduation and you review that list and say, Oh, these folks over here, they're set to go, but these folks still have some coursework. Help me understand that process.
- A Well, I think 2020, this particular graduating class was an unusual year because the State was saying we're graduating students and then -- that was the message sent and then the message was changed. And so yes, this particular student -- for the life of me, I can't remember his name, but I know that he had other work that he needed to complete. So I did not take him off the list because of the previous message that was delivered to counselors. So I followed that.

And then there were other people involved that -- once summer began, I was not working. And if you notice, this is June 23, 2020. I -- I had sent my list based on what Karen McDaniel had said

Page 45

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to do and I did that. And then with this
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 2
       particular student, he had more work to do and they
 3
       didn't want him to get his diploma. So there were
       still -- I wasn't in the office. I'm -- there were
 4
 5
       people who did summer -- like, worked a week.
       Like, there would be a counselor that would work
 6
 7
       that week and, like, it rotated. And so I -- I
       wasn't working when those were delivered out. So I
 8
 9
       wasn't the sole person that -- I wasn't the only
       person that worked with the student.
10
11
       Let's try to unpack that a little bit.
12
    Α
       Sure.
13
       This student you testified was on the list;
14
       correct?
15
       To graduate?
    Α
16
    0
       Yes.
17
       He was a senior. He was on the class of 2020 list,
       but he had coursework to complete.
18
19
       I'm assuming when you say a student is on the list,
20
       that means in this instance they are set to
21
       graduate at the end of 2020. Is that what you
22
       mean?
23
    Α
      No.
24
      What do you mean?
25
       He was in -- he was on my caseload. He was at the
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CLC. He was in the class of 2020. There are different diplomas that a student can receive. the state of Indiana, it could be academic honors, technical honors, combination of the two, Core 40, general diploma, and then certificate of completion, which has to do with special ed. This -- all those students have a diploma listed by their name, what they're trying to achieve because not all students are trying to achieve the same diploma, but he was in that class of 2020. Other things would be like what courses does he need to complete. Yes, there were line items next to his name. So when I say a list, yes, he was in the class of 2020. On the graduation list, he was a maybe. When Karen McDaniel sent out -- had this discussion with counselors about the State wants everyone to graduate so we're going to graduate these students, I took that as it was said. We're going to graduate these students. So I did not take him off the list. And when the change happened, when they decided that this particular student, because he had more than two courses to complete, they were not going to graduate him. They were going to make

him stay and finish the work. So I wasn't

```
communicated that because I wasn't there because I
 1
 2
       was home.
                  I wasn't -- I stopped working -- I think
       our contract ended, like, maybe June 1 or May --
 3
       like, the end of May, early June. And I'm not sure
 4
 5
       the exact date, but it's, like, the first couple of
 6
       days of June. I'm not sure that year. Does that
 7
       make sense?
       I think so. And I want to try to unpack it again.
 8
 9
    Α
      Okav.
10
       You knew that this student needed additional
11
       coursework to graduate; correct?
12
    Α
      Yes.
13
       But you also received an e-mail from Karen
       McDaniel; is that right?
14
15
    Α
      No.
       What did you receive from --
16
17
       It was in a -- it was not an e-mail. It was a
    Α
       counselor's meeting and it was Karen talking about
18
       what we were going to do.
19
20
      And what did she say?
21
       She said that the State of Indiana wanted the
    Α
22
       seniors to graduate and that we were graduating the
23
       seniors.
       Regardless of whether they had completed their
24
25
       academic coursework or not?
```

- 1 | A She said that's what we were doing.
- 2 | Q And for that reason, this particular instance, even
- 3 though you knew the student had coursework to
- 4 | complete, you didn't sound the alarm or say
- 5 | anything and say we shouldn't issue a diploma in
- 6 this instance?
- 7 | A I did not. I followed Karen McDaniel's
- 8 instructions. And then school let out and then it
- 9 was no longer in my purview. And I don't know how
- 10 often the student is going to school or not going
- 11 to school or what work he is doing because I am not
- 12 directly over him. So some students, they were on
- 13 | a -- I think they were on Plato, could work through
- 14 three courses in two days because they would push
- 15 | the button -- like, they would move them right
- 16 along, like, on the programming.
- 17 | Q Are you aware of any other counselors who had these
- 18 | same type of graduation issues with their students?
- 19 And I'm focusing on this end of 2020 time period.
- 20 A I don't know.
- 21 | Q And look back real quick. I think you said it, but
- 22 if you look back at Defendants' 4 on page 2, Rachel
- Cole's e-mail at the top, she's writing to Karen
- 24 | McDaniel and she says, This happened last year with
- one of her students, referring to your students.

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You don't recall what she's referring to there?
 1
 2
    Α
       I do not.
 3
            MR. BORG: Why don't we take a five-minute
       break.
 4
 5
            MS. MADDOX:
                         Okav.
            THE WITNESS:
 6
                          Sure.
            (Recess taken.)
 7
            (Defendants' Exhibit 6 marked.)
 8
 9
       Let's look at Defendants' 6. Defendants' 6 is the
10
       My Story --
      Uh-huh.
11
    Α
       -- document that you were referring to earlier.
12
13
    Α
       Yes.
       And am I correct that you included this with your
14
15
       first internal complaint of discrimination; is that
16
       right?
17
    Α
       Yes.
18
       And you submitted that in September of 2020.
19
       that sound right?
20
       September 1, 2020.
    Α
21
       Thank you. And as I look through this, is it fair
    Q
22
       to say that this is sort of a rough timeline of
23
       events that detail incidents where you think Rachel
24
       Cole discriminated against you?
25
    Α
       Yes.
```

- 1 Q Is it retaliation, too, at this point or is it just
- 2 discrimination?
- MS. MADDOX: Object as to form.
- 4 | A I would say this is the discrimination and then
- 5 it's retaliation thereafter.
- 6 Q And in this first complaint, it's discrimination on
- 7 the basis of your national origin; correct?
- 8 A Yes.
- 9 Q And it's also discrimination on the basis of your
- 10 sexual orientation?
- 11 A Correct.
- 12 Q Did you allege in this first complaint that anybody
- other than Rachel Cole was discriminating against
- 14 | you?
- 15 | A Just Rachel Cole, I believe.
- 16 | Q The second page -- there's the numbers at the
- 17 | bottom -- Stringham 000157 --
- 18 A Uh-huh. I mean, yes.
- 19 Q -- you have two paragraphs under the heading,
- 20 March/April 2019. Do you see that?
- 21 | A Yes.
- 22 | Q Take time to read it if you need, but my question
- is, what are you describing here?
- 24 A It's a description of an incident where Abby
- 25 Cartwright comes to my office to talk to me about

- 1 Rachel discriminating against her for dating women.
- 2 She came to me and she was upset about that.
- 3 | Q I know it's probably an obvious question, but Abby
- 4 | would have come to you in March or April of 2019,
- 5 hence the heading at the top?
- 6 A Uh-huh, yes.
- 7 | Q Other than what you recounted here in this
- 8 March/April 2019 heading, at any other time did
- 9 Abby report to you other instances where she
- 10 thought Rachel was singling her out because of her
- 11 sexual orientation?
- 12 A I don't think so.
- 13 | Q Did you ever hear or witness firsthand Rachel make
- derogatory comments about Abby that were based on
- 15 her sexual orientation?
- 16 A Not firsthand.
- 17 | Q Did you ever hear or witness firsthand Rachel make
- derogatory comments about anyone else that was
- 19 based on their sexual orientation?
- 20 A No.
- 21 | Q When did Abby --
- 22 | A Wait. I'm sorry. Can I -- can we go back to that
- 23 | question because it just jolted a memory?
- 24 | Q Sure. Would you like me to repeat it?
- 25 A Yes.

target on her back and Rachel was writing her up 1 2 for all sorts of things. Is that accurate? 3 Yes. Α Do you know if Abby was under a performance 4 5 improvement plan --She was not. 6 Α -- at any --7 Q 8 Α Sorry. Let me ask it again. Do you know if Abby was under 9 10 a performance improvement plan at any time while 11 Rachel Cole was her supervisor? 12 She was not. Α 13 Do you know what the nature of her write-ups were 14 about? 15 Α I do not. 16 Do you know where Abby went as far as employment is 17 concerned after she resigned from Carmel Clay Schools? 18 19 Yes. She owns her own business, Cartwright 20 Counseling. 21 You alerted my attention to another statement that 2.2 you attributed to Rachel that's in your My Story 23 and I've lost it. You testified earlier that 24 Rachel had made a comment to the effect of Dianna 25 now dates women or likes women.

- 1 A Uh-huh.
- 2 | Q Am I right on that?
- 3 A Yes.
- 4 | Q That's something that you heard her say?
- 5 A No.
- 6 Q Tell me about that.
- 7 A I'm sorry. Can you ask that question again? Were
- 8 you talking about Abby or were you talking about
- 9 me?
- 10 Q I'm talking about you. I think you testified
- earlier -- and again, correct me if I'm wrong --
- 12 that Rachel made a comment to the effect that she
- thought that was weird or odd or unusual that you
- 14 | were now dating women or attracted to women or
- 15 | something along those lines.
- 16 A That I was married to a woman.
- 17 | Q Married to a woman. Thank you.
- 18 | A That's okay.
- 19 Q Is that something Rachel told you? Is that
- 20 something you overheard? What is it?
- 21 | A That's something Abby shared with me, Abby
- 22 | Cartwright shared with me.
- 23 | Q And forgive me. Is that in this My Story document?
- 24 | A Yeah, yes, page 8.
- 25 | Q Thank you. I'm not seeing it specifically. Can

- 1 | you help me?
- 2 A Sure. Later that day, and then it's the fourth --
- 3 it looks like the fourth sentence down or fourth
- 4 | line down. I'm sorry. One, two, three, four --
- 5 it's -- Abby told me to brace myself for what she
- 6 was about to tell me that would be upsetting.
- 7 | Q Then it says, She tells me during one of their
- 8 meetings that she could not believe that I was
- 9 married to a man and then married a woman and isn't
- 10 that weird. That's Abby telling you Rachel said
- 11 that; is that correct?
- 12 A Correct.
- 13 | Q Did Abby indicate whether anybody else heard Rachel
- 14 say that?
- 15 | A She did. She said that Leslie -- I can't think of
- 16 what -- Brown. Sorry. I couldn't think of her
- 17 last name. That Leslie Brown was often in
- 18 | conversations with Rachel; also, Lori Lynch, who is
- 19 the secretary in the freshmen center.
- 20 Q Thank you. And Ms. Brown, what did she do?
- 21 | A She is a freshmen counselor.
- 22 | Q Did Abby share whether anybody else observed -- or
- 23 | heard Rachel make that statement?
- 24 | A Lori Lynch.
- 25 | Q Okay. Thank you.

- 1 A And she's a secretary for the freshmen center.
- 2 | Q Did you ever have conversations with any of these
- 3 other folks about whether they heard that?
- 4 A No, I did not.
- 5 | Q Did you have conversations with Rachel about it?
- 6 A No, I did not.
- 7 | Q What made you file your first internal complaint?
- 8 A In our department, there are no other gay people or
- 9 Hispanic people. And other counselors would make
- 10 the same errors or similar errors that I would
- 11 | make, but I seemed to be getting picked on
- 12 continuously. When it happened -- when Abby came
- to me and mentioned it, like, said, Is this
- 14 happening to you, I was like, No, it is not because
- at the time, I didn't feel like this -- I was being
- 16 a target. And when it happened to Abby and then
- 17 Abby left, it -- it seemed to start with me. Like,
- 18 then it happened to me, so -- and it was
- 19 continuous.
- 20 And backing up to when I started at Carmel, my
- 21 | first year there, within the first week or two,
- Bettina Cool said to me, Don't tell people you're
- 23 | gay because that could be trouble for you. So
- 24 | there -- did Rachel say that? No. But all the
- actions show it over time. And I was the only one

- who was being written up. I was the only one who had a performance improvement plan. And I'm the only one that is gay and Hispanic.
- 4 Q Forgive me. You testified earlier that you married your current spouse when?
- 6 A Nine years ago.
- 7 Q So the entire time you've been married to your
 8 current spouse -- well, I think we also established
 9 that Rachel Cole became your supervisor in December
 10 of 2016. Does that sound about right?
- 11 | A Uh-huh, yes.

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- 12 Q And help me. Was it common knowledge, I would
 13 assume, with your spouse being also employed within
 14 Carmel Clay Schools that she was your spouse?
 - A No. I would not say it was common knowledge because we -- even though we share the same last name, there's about 400 employees in the Carmel High School. Our departments are not anywhere connected to each other. I was on the first floor. She was on the third floor of the building. In fact, we would even rarely see each other through the day. It would only be shared friends that would know or in -- within our departments that would know that we were married. So was it common

knowledge? I would say, no, it was not common

- 1 knowledge.
- 2 | Q You don't ever recall having discussions about --
- or discussions with Rachel in particular about just
- 4 married life, personal conversations, just your
- 5 personal background, anything like that?
- 6 A Sure. I had conversations with her about my
- 7 personal stuff.
- 8 Q Okay.
- 9 A Sure, of course.
- 10 | Q Including that you were married to another Carmel
- 11 | Clay employee?
- 12 A Yes.
- 13 | Q When do you think --
- 14 A In fact, there was a time -- you asked me
- 15 | previously to talk about, why did I think that I
- was discriminated against. When Missy's
- grandmother died, there was no card or anything.
- 18 Like, the department didn't do a card, you know,
- 19 like, I'm sorry about your wife's grandma, you
- 20 know, that kind of thing.
- 21 Q Sure.
- 22 | A The same thing happened to Becky Stuelpe, who also
- 23 was a counselor and her husband also worked in the
- 24 school and I believe his father died or -- might
- 25 have been his father, but there was a card, you

know, an e-mail to -- for the condolences of that, 1 2 but nothing for me. And I asked her about that. 3 asked Rachel about it. I can't give you a time I would have to go back and think about 4 5 when did Missy's grandmother die. But I do remember I asked her -- I said, My 6 7 feelings were hurt because you didn't even recognize that that was my grandmother, too, 8 because I'm married to Missy. 9 10 And she was like, Oh, yeah. In the instance where there were condolences and a 11 0 12 card for another employee's in-law passing --13 Uh-huh, yes. Α -- did Rachel spearhead that effort or was that 14 15 somebody else? It was Rachel. 16 Α 17 And you said that included an e-mail of condolences and folks passed around a card and signed? 18 19 Yes. And nothing happened for Missy's grandmother. 20 Q And you --No e-mail, no card, no recognition. 21 Α 22 And you told Rachel about it; right? Q 23 Α And I asked Rachel why that wasn't recognized. 24 And her response was, Oh? 25 Oh, sorry. Α

- 1 | Q When do you think that would have occurred? Do you
- 2 remember when she passed?
- 3 | A I would -- I have to ask Missy. It was within the
- 4 | time frame that I worked there. And Rachel was in
- 5 charge, so...
- 6 Q Do you think it was before the pandemic?
- 7 A Yes, it was before the pandemic, I think. I'm
- 8 not -- date, I'm not sure.
- 9 | Q Do you think it was a year --
- 10 A But I think it was.
- 11 | Q Do you think it was more than a year before the
- 12 | pandemic?
- 13 A No. I don't know that.
- 14 | Q Do you think that's the earliest instance where you
- 15 | would have shared directly with Rachel that your
- spouse was employed at Carmel Clay Schools?
- 17 | A I don't recall there being a conversation about
- 18 | Missy being my wife with Rachel. I don't remember
- 19 if there was, like, a formal conversation about it.
- 20 I think when Missy was hired on, some people knew,
- 21 but I -- I don't know how Rachel came to know that
- 22 | I'm gay and that Missy is my wife.
- 23 | Q Right.
- 24 | A I don't know.
- 25 | Q Well, I mean, you agree with me, right, there -- on

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the one hand, every organization has sort of a
 1
       grapevine and Rachel could have known from the
 2
 3
       grapevine. We all know some details about our
       coworkers' personal lives via the grapevine.
 4
 5
       that fair; right?
 6
   Α
      Yes.
 7
       But Rachel also could have known about Missy being
       your spouse through a direct conversation between
 8
       you and her; right?
 9
10
       Possibly.
   Α
       Right. I mean, you kind of already --
11
    0
12
       I mean, it's -- it is possible. I just don't
   Α
13
       remember having a formal conversation with her.
       don't remember sitting down and saying, My wife's
14
15
       going to be teaching in the math department.
16
       think it was something that was just -- maybe Karen
17
       McDaniel or Tom Harmas or somebody else who hired
       Missy might have said, Dianna's her wife. I don't
18
19
       know.
20
       Right. But she certainly knew as of the time you
       shared with her that, Hey, Missy's relative passed
21
22
       and there were no condolences or anything, and you
       told Rachel, By the way, Missy's my wife?
23
24
   Α
      Yes.
25
       So it would have been at that point, I guess, at
```

the latest, but possibly earlier. Is that fair? 1 2 Yes, possibly earlier. I just don't know when. Α 3 And she would have passed at some point before the pandemic? 4 5 Α I think so. What about your national origin? My question is, 6 were there ever any conversations with Rachel or 7 other people in the department where you shared 8 that you were Hispanic? 9 10 Yes, but I don't know -- I don't know when that would have been shared. I feel like it would have 11 12 been a lunchtime conversation. I don't know if 13 Rachel would have been present because she wasn't in that lunchroom often. Like, she didn't sit down 14 15 with the counselors and eat lunch. But I'm sure it 16 came up. But I would think --17 But I --18 Α 19 That would be a tough thing to pinpoint as far as 20 when that might have occurred. Fair? That is fair. I can't remember. 21 Α (Defendants' Exhibit 7 marked.) 22 23 Let's look at Defendants' 7. Defendants' 7 is your

first performance improvement plan; correct?

25 | A Yes.

- 1 | Q And at the top it says, Date of Meeting:
- 2 | September 10, 2020. Do you think that's accurate
- as far as the date you met to go over this plan?
- 4 A No.
- 5 Q When do you think that meeting occurred if one
- 6 occurred at all?
- 7 A It -- a meeting did occur, but I don't -- I think
- 8 this is the date that she typed it, but I feel like
- 9 it was days after that.
- 10 | Q So if we go -- oh, where did it go?
- 11 A Yeah, so September 22, October 2.
- 12 | Q So if we go -- go to Stringham 006796. It's
- 13 | numbered there in the bottom right. You're looking
- 14 at it. That's what I'm getting at. There's a
- 15 | signature page on Stringham 006796; correct?
- 16 A Uh-huh.
- 17 | Q And it looks like you signed it September 22, 2020;
- 18 | correct?
- 19 A Yes.
- 20 | Q And it looks like Rachel Cole and Maureen Borto
- 21 both signed October 2, 2020; is that correct?
- 22 A Yes.
- 23 Q So does that help you? Does that mean you would
- 24 have met to go over this plan on September 22 or
- October 2? Is that jogging your memory at all?

- 1 | A I believe it would be around that date, that time
- 2 frame.
- 3 Q Fair enough. And the folks you met with were
- 4 Rachel and Maureen; is that right?
- 5 A Yes.
- 6 Q Did anybody else participate in this meeting?
- 7 A I believe Mark Wien was in that meeting, but I -- I
- 8 don't recall. But I'm going to say that he was
- 9 probably there.
- 10 | Q And we haven't mentioned Mark Wien yet today. What
- is his position?
- 12 A He is the -- the president of the teachers' union.
- 13 Q Tell me what you recall from this meeting. Did you
- 14 guys go over this plan? Did they get some feedback
- for you? Help me understand how that unfolded.
- 16 A I was told that we were going to have a meeting and
- then I was presented with this information and told
- 18 that I was going to sign it.
- And then I said, I'm going to read it over and
- 20 I'll get back to you. And I added an addendum --
- 21 an addendum to it.
- 22 | Q And we see that begins after the signature page; is
- 23 that right?
- 24 A Correct.
- 25 Q So starting at Stringham 006797 and then 6798,

```
that's a document you prepared?
 1
 2
       The -- I produced the addendum and that's -- yes,
    Α
       6797, 6798.
 3
       And then 6799, we already talked about that, I
 4
               That's the final evaluator comments from
 5
       your evaluation for the previous school year;
 6
 7
       right?
       Yes.
 8
    Α
       Did you attach that as well or --
 9
10
    Α
       No.
11
       And then go back to your signature page. I think
12
       you wrote in here with your signature, I may not
13
       agree with all that is written. However, I am
       signing because I have received this.
14
15
    Α
       Correct.
       Tell me what things you didn't agree with in this
16
17
       performance improvement plan.
18
    Α
       I --
19
       And I want to know all of them so go one by one.
20
       I didn't agree with -- I -- pretty much all of it.
    Α
21
       I added an addendum where it -- the first one that
22
       she has on there is -- so they're supposed to line
            Like, I goes with the I goes with the I. I --
23
24
       they're supposed to somehow correlate. So it says
       here, '19-'20, parent was upset about
25
```

```
communications regarding JEL placement and
 1
 2
       scheduling. See e-mail to Dr. Harmas.
 3
       said -- my response to that was I was rated highly
       effective in '19 -- 2019-2020. So she was bringing
 4
 5
       the -- the things that she was bringing to the
       table were old and I had already been evaluated.
 6
 7
       Well, let me ask you something there. And I'm
 8
       sorry to interrupt.
 9
       Sure.
    Α
10
       I thought we established earlier -- and correct me
       if I'm wrong -- that your highly effective rating
11
       for 2019 and 2020 was based on an extended
12
13
       observation and two short observations; is that
       correct?
14
15
       My overall rating for that school year was highly
       effective.
16
17
      Don't you think it's possible for your supervisor
18
       to have concerns about your performance such as if
19
       there's an e-mail complaint from a parent even if
20
       you received a highly effective rating?
            MS. MADDOX: Object as to form.
21
22
       Ask your question again.
   Α
23
    0
       We'll move on. So keep on. I think you were
24
       explaining kind of your --
25
       The reason that --
   Α
```

Q I'm sorry. I interrupted you. Your addendum and sort of your response to this and more generally the aspects of the plan that you disagreed with.

2.2

A Correct. So each little -- like, the Is go with the Is go with the Is is my understanding when she explained how she did this. So I responded with the way that she had it set up. So I -- for the one, two, three, and five on the communication, I -- my response to that was I was rated highly effective in 2019-2020.

It looks like the only one that I have different is four where it says, Blank reached out multiple times to change P155 to another English class. Your response was, We are not doing schedule changes and you need to talk to your teacher. Parent then reached out to me upset that the student was dismissed and wanted a counselor change. Shared her son felt the same way.

And I put here, Rachel told us not to change schedules unless it fell under the reasons to change a schedule. She also told all the counselors to tell the students to work with their teacher. All counselors should have been following this.

Q Are there any aspects of this performance

- 1 A Yes.
- 2 | Q You disagreed with that rating. That's correct?
- 3 A Yes.
- 4 Q Let's see. First, second, third -- fourth
- 5 paragraph, last sentence, you say, The last seven
- 6 months I have done everything in my power to
- 7 improve. What did you mean by that?
- 8 A Following the improvement plan and all the
- 9 stipulations that it had in it.
- 10 Q Anything else?
- 11 A No.
- 12 Q You went on FMLA leave in the fall of 2021?
- 13 A Yes.
- 14 | Q How many weeks was that?
- 15 | A It -- I -- weeks, I don't -- I'm not sure, but it
- 16 was October 11 to January 11.
- 17 | Q Were you working anywhere else during that FMLA
- 18 | leave period?
- 19 | A Yes, at the Wine Vault.
- 20 | Q Same schedule as before? I think you testified
- 21 earlier that it was roughly once a week?
- 22 | A Yeah, yes.
- 23 | Q What about your adjunct professorship?
- 24 | A No.
- 25 | Q How many times do you think you would have worked

at the Wine Vault while you were on FMLA leave? 1 2 Fair to say once a week for however many weeks you were on leave? 3 Correct. Nine to twelve times. 4 5 You filed your second internal complaint of 0 discrimination in January 2022; is that correct? 6 7 Α Yes. And in that complaint, you alleged that Rachel Cole 8 9 had discriminated against you; is that right? 10 Yes. Α And the same bases for discrimination, your 11 12 national origin and your sexual orientation; 13 correct? 14 Correct. Α 15 You also alleged that she retaliated against you? 16 Α Yes. 17 And that would have been for filing the first 18 internal complaint? 19 Α Yes. 20 In the second internal complaint, did you allege 21 that anyone else had discriminated against you or 22 retaliated against you? 23 Α No. 24 (Defendants' Exhibit 12 marked.) There was an incident, I guess, incidents in 25 Q

January of 2022 between you and Rachel Cole 1 2 involving this Defendants' Exhibit 12 that we're looking at; right? 3 Yes. 4 Α Tell me what Defendants' Exhibit 12 is. 5 0 This is an application for my mental health 6 Α license. 7 I understand that you presented it to Rachel Cole 8 in January of 2022; is that right? 9 10 Α Yes. 11 The first three pages, am I correct that this is 12 all your handwriting that you filled out and then 13 you signed at the end of page 3? 14 Yes. Α 15 And you wanted Rachel Cole to fill out, I think, 16 some aspects of this form; is that right? 17 Α Yes. Correct me if I'm wrong, but I think you wanted her 18 19 to fill out Form P, as in Paul. And that's -- if 20 you look at the bottom right number, that's 21 Stringham 015091; is that right? 22 Yes. Α 23 Okay. And then flip to 015092. That's Form I. 24 You wanted her to fill out the information that's 25 at the bottom there as well; right?

- 1 A Yes.
- 2 | Q And on those two pages, that's your handwriting at
- 3 the top under Section A of each; right?
- 4 A Yes.
- 5 Q And then it goes on and it has a Form E2, another
- 6 Form E2, a Form S-2, and another Form S-2. Are
- 7 | those identical? No, they're not. It doesn't look
- 8 to me like you wanted her to fill out any of that.
- 9 Am I right?
- 10 A That's correct.
- 11 | Q Let's go back to Form P. Under Section B, it says,
- 12 | Verification of completion of the 100-hour
- 13 | practicum. Do you see that?
- 14 A Yes.
- 15 | Q Or I'm sorry. Let me back up. Why did you -- is
- 16 this Form P and this Form I -- why did you want
- 17 | Rachel Cole to fill those out?
- 18 | A When I called the licensing board for this, they
- 19 said because it had been 19 years since I did my
- 20 practicum and internship and since then I had been
- 21 a practicing professional school counselor, that I
- 22 did not have to do a practicum and internship
- 23 because this had been already completed 19 years
- 24 ago.
- 25 And I said, I -- I don't know how to go back

19 years and get those signatures because one of 1 2 those places doesn't exist anymore, which was the St. Vincent Day Center, which was -- it was kind of 3 a crossroads between inpatient and outpatient. 4 5 was an alternative school for alternative schools. It was just kind of a holding place for students. 6 7 So they told me that because I was a professional school counselor, I could have my employer sign off 8 on that. 9 10 And they gave you this form that's Defendants' Q Exhibit 12? 11 It was -- it's online. 12 Α 13 Did they confirm to you that, like -- did they tell 14 you just, Hey, go online and grab the form, or 15 confirm to you that this is the form your employer could fill out? 16 17 Yes, Form P and I. Α And this -- back up a little more. This is for 18 19 licensure as a mental health counselor or a mental 20 health counselor associate; right? 21 Α Correct. 22 And you were seeking licensure as a mental health 23 counselor? 24 Well, you have to -- you have to be a mental health 25 counseling associate before you can be a licensed

- 1 clinical mental health counselor.
- 2 | Q And at this point in time, part of the reason for
- 3 | filling out this form was so you could receive
- 4 licensure as the associate?
- 5 A Yes, but it's -- it's a -- my coursework would
- 6 | finish in June of that year, but I was just trying
- 7 to get everything in order.
- 8 Q You were doing several things to achieve the
- 9 licensure, some of which you had done in the past.
- 10 Getting these forms filled out was a piece to a
- 11 | larger puzzle. Is that fair?
- 12 A Yes.
- 13 | Q Back to Section B on Form P, it says, Verification
- of completion of the 100-hour practicum; right?
- 15 A Correct.
- 16 Q And then it says, Section B must be completed by an
- official of the institution that has granted you
- the academic credit for this supervised clinical
- 19 experience; right?
- 20 A Yes.
- 21 | Q And you requested to Rachel that she fill out this
- 22 | Section B?
- 23 | A Yes.
- 24 | Q And that would have required her to fill out the
- boxes that we see at the bottom of the page; right?

It says things like program faculty supervisor, 1 2 site supervisor, name of institution, and so on? 3 Α Yes. And you agree with me that if Rachel Cole filled 4 5 those boxes out and signed, she would have been 6 certifying certain things as correct -- she would 7 have been certifying certain things; right? Yes. 8 Α 9 Do you agree with me that as far as your employment 10 with Carmel Clay Schools was concerned, none of the 11 things listed in Section B were true? 12 No, I don't agree with you. Α 13 Do you agree with me that there are some things 14 listed in Section B that were not true as far as 15 your employment with Carmel Clay Schools is 16 concerned? 17 No, I would not agree with you. Do you agree with me it would have been 18 inaccurate -- well, look under -- I'm right at the 19 20 top immediately under Section B. It says, As an 21 official of the school named above, I certify that 22 the above named applicant has completed at least the following experience during the completion of 23 24 the practicum: One, applicant has completed at

least a 100-hour practicum that enabled the

applicant to develop basic counseling skills and to 1 integrate professional knowledge and skills 2 appropriate to the applicant's program emphasis. 3 You did not complete a practicum for Carmel Clay 4 5 Schools; right? I was performing as a professional school counselor 6 Α 7 that was already licensed, and this was just a formality for the State. They just needed it to be 8 signed off that my practicum and internship had 9 10 already occurred, which they had, which was 19 years ago at that time. And they -- I -- I 11 12 already had done all of this. This is -- this form 13 is in regards to somebody who hasn't even began their career, and I was already a professional 14 15 school counselor. I was licensed in the state of Indiana at that point for probably 19 years. 16 17 As far as your employment with Carmel Clay Schools is concerned, did you complete a 100-hour 18 practicum? 19 20 Every school year, yes. I -- I did more than Α 21 100 hours every year. 22 What do you think practicum means? 23 I teach the practicum course at Indiana University, Α 24 and I know what the practicum is. It is the short 25 one-semester course that a student is getting a

- glimpse of what their job responsibilities will be 1 as a school counselor. So they perform duties that 2 school counselors would do, which I was already 3 doing in a professional manner. I was already 4 5 licensed in the state of Indiana. But you were not doing it as a practicum for Carmel 6 7 Clay Schools; correct? I was performing as a professional school 8 counselor, a licensed professional school 9 counselor. P and I had already been done. 10 11 As far as your employment with Carmel Clay Schools 12 was concerned or earlier on in your career? 13 I performed -- so this is like a dress rehearsal Α for someone. When you do a practicum and 14 15 internship, you are doing the -- you are performing as a professional school counselor. You are doing 16 17 the duties that a school counselor would do. already -- had been doing that for 19 years. 18 was just a formality. They told me she just had to 19 20 sign off on it. Look at Form I. If you look at Section B, that 21 22 refers to completion of a 600-hour internship; 23 correct? 24 Α Yes.
- 25 And Rachel Cole -- or you asked Rachel Cole to fill

in the information and the boxes that appear at the end of Section B; right?

A I asked her to fill out Section B, yes.

3

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- And she would have been required to certify, among 4 5 other things, As an official of the school named 6 above, I certify that the above-named applicant has 7 completed at least the following experience during the completion of the internship: One, applicant 8 has completed at least a 600-hour internship that 9 10 enabled the applicant to refine and enhance basic counseling skills, to develop more advanced 11 12 counseling skills, and to integrate professional 13 knowledge and skills appropriate to the student's initial post-graduation professional placement. 14 15 far as your employment with Carmel Clay Schools was concerned, that is not accurate; correct? 16
 - I performed -- I performed as a professional school counselor, and I did these things over and over every single year as a licensed professional school counselor. The -- my -- this was a formality that just needed to be signed off on. It was not asking her to sign off on me being a mental health counselor. This was just a requirement that the practicum and the internship as a licensed school counselor had occurred. And since then, it has

- been signed off on by Indiana University and
 it's -- and it's done.

 You agree with me that you weren't in an internship
 with Carmel Clay Schools and that instead you were
- in an employment relationship with Carmel Clay Schools?
- 7 A I would agree that I was -- I was a professional
 8 school licensed counselor at Carmel High School and
 9 that all of these things happened every year with
 10 the professional school counselor. And it -- this
 11 was just a formality. This was not saying I was
 12 doing an internship. I had done an internship
- 14 Q Well, it does say you completed an internship; 15 right? We just read that.
- 16 A Yes. But as I said, I called the State. This is

 17 what they told me, that I just needed -- because I

 18 had been a professional school counselor for the

 19 past 19 years, I just needed to have my employer

 20 sign off on it.
- 21 Q I understand that and what the State told you. I
 22 understand that you communicated that to Rachel
 23 Cole; right?
- 24 A Correct.

13

19 years ago.

25 | Q But as far as this Form I is concerned, it would

have required Rachel Cole to certify, among other 1 2 things, one, applicant has completed at least a 600-hour internship; correct? She would have had 3 4 to certify that? 5 Α She would have needed to sign it, yes. 6 And signing was certifying that those things are 7 true? I worked more than 600 hours a year. And an 8 9 internship is when a student -- a college student 10 is trying to complete their degree and they go to a 11 school and they work so many days and so many hours 12 and have to complete that. In their role, they 13 behave as a school counselor doing the duties that a school counselor would do. 14 15 Do you agree with me that you were never an intern 16 for Carmel Clay Schools? 17 I was never an intern, correct. Α 18 And you were instead an employee? 19 I was an employee, yes. Α 20 And, therefore, it would have been inaccurate for 21 Rachel Cole to certify as far as your employment 22 with Carmel Clay Schools was concerned that you completed a 600-hour internship? 23 False, because the State of Indiana told me -- gave 24

me the directive that I could have my employer sign

1 | it.

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- Q But the State of Indiana didn't write in the margin some sort of different thing. It says, What's required on this form is applicant has completed at least the 600-hour internship. And as far as Rachel Cole knew as your supervisor and as your employment --
- 8 A Right.
- 9 Q -- relationship with Carmel Clay Schools, that was not true; correct?
- I behaved as a professional school counselor with 11 Α 12 Carmel High School. I was employed by them and I 13 did the -- you could say I did all the duties of a practicum and internship student every single year. 14 15 I did the number of hours, but all the State was 16 saying is because in that capacity as a 17 professional school counselor, I just needed to get it signed off on by my employer because I had 18 19 already done my practicum and internship 19 years 20 ago.
 - Q Do you agree with me that what the State told you is different than what's on this form?
- 23 | A Yes.

21

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Q Look a little bit further down under Section B. It says, During the completion -- it's in that first

box, second to last paragraph. During the 1 2 completion of this internship, the application did receive the following number of hours of 3 face-to-face supervision. And then there's a 4 5 blank; right? Yes, there's a blank. 6 Α 7 And Rachel Cole would have had to fill in that blank with the number of hours of face-to-face 8 supervision; right? 9 10 I would say yes. Α 11 Don't you think it's reasonable for her to refuse 12 to fill that out because you're not in an 13 internship with Carmel Clay Schools? You're in an 14 employment relationship? 15 I was following the directives of the State when I Α 16 called them and what they had said on how to fill 17 out this form because my case is unique where I 18 already had done a practicum and internship and 19 earned my master's degree at that point. I had 20 been employed and was working as a professional 21 school counselor. So I was following what they 2.2 told me what should be done. How to fill that 23 out -- there is a phone number on the front of this form that they could have -- she could have called 24 25 and asked them, Well, what am I supposed to put in

this area, or ask the State questions like, How am 1 2 I supposed to fill this out if she isn't doing a 3 practicum and internship? But that was -- that was not even something that she was willing to do at 4 5 all. 6 I don't think you answered my question. 7 MR. BORG: Would you repeat it? (Record read.) 8 No. 9 Α 10 I'm still on Form I. If you look right above Q 11 Section A, it says, Section B must be completed by 12 an official of the institution that has granted you 13 the academic credit for this supervised criminal -criminal -- pardon me, clinical experience. CCS 14 15 did not give you academic credit based on your 16 employment; correct? 17 Α Yes. So you agree with me that it would have been 18 19 inaccurate for Rachel Cole to fill out Section B? 20 I was following the directives of what I was told Α 21 to do. So I thought it was reasonable for Rachel 2.2 to sign off on this since the State gave 23 instructions on that is what needs to happen. 24 Do you think it's reasonable for Rachel Cole to 25 look at that language that I just read to you and

say, Dianna, I'm sorry. I can't fill this out. 1 Ιt 2 says, Section B must be completed by an official of the institution that has granted you the academic 3 credit? 4 5 I think for her to have a knee-jerk reaction and Α say, I don't know if I can do this, I think that is 6 7 reasonable, but there is a telephone number on there and she could talk to somebody on the 8 9 licensing board and ask them, How am I supposed to 10 fill this out as her supervisor? 11 Do you think it also would be reasonable for her to 12 tell you to get some more clarification or for you 13 to follow up on your own as opposed to having her do it on her own? 14 15 I already had had my directives from the State of Indiana. 16 17 When you presented her with this Defendants' 12 18 that we've been talking about, the upshot after 19 initially presenting it to her was that she refused 20 to sign it; correct? 21 What do you mean by upshot? Α 22 I'm sorry. That's a bad word. The end result was 23 after that initial dialogue that you had with Rachel, she more or less said, I refuse to sign it. 24 25 Is that fair?

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The initial conversation I had with her?
 1
    Α
 2
       Yes.
    0
 3
    Α
       Yes.
       Did she give any more detail? Let me ask a better
 4
 5
       auestion.
                  How did the conversation end?
                                                  Where did
       it go from there?
 6
 7
    Α
       I -- she refused to sign it.
       And what did you do next?
 8
       I went to my office.
 9
    Α
            (Defendants' Exhibit 13 marked.)
10
      Let's look at Defendants' 13. At some point after
11
12
       your initial meeting where Rachel refused to sign
13
       the forms we just looked at, you received this
       e-mail from Tom Oestreich dated January 26, 2022;
14
15
       right?
16
    Α
       Uh-huh, yes.
17
       And he writes that he's in receipt of a request
18
       that CCS fill out a form. And he says, It does not
19
       appear that CCS can validly attest to the
20
       information that has been requested. Among other
21
       requirements, the form requires a person filling it
22
       out to represent you have completed an internship,
23
       received academic credit, and performed supervised
24
       clinical experience. As far as your employment
25
       with CCS is concerned, none of these is true.
                                                       Ιf
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- 1 you think I have misinterpreted this form or what
- 2 you are requesting, then I recommend you contact me
- 3 directly for further discussion. And then you
- 4 replied to that e-mail, it looks like, later that
- 5 evening; right?
- 6 A Yes.
- 7 | Q Your third sentence -- I'm sorry, fourth sentence
- 8 to Dr. Oestreich is -- you say, This is just saying
- 9 that I have completed the hours. What did you mean
- 10 by that?
- 11 | A Hold on. I'm not -- where do you -- where did you
- 12 find this?
- 13 Q I'm sorry. Let me pinpoint that for you better.
- 14 It's the fourth sentence in your reply, basically
- 15 the second and third line from the top.
- 16 | A Which -- read the sentence. Which one are you
- 17 | wanting me to look at?
- 18 | Q You say, This --
- 19 A Oh.
- 20 | Q -- is just saying that I have completed the hours.
- 21 A The hours that it lists in here.
- 22 | Q My question is just, what did you mean by that?
- 23 | A The hours listed in the application.
- 24 | Q Then look at the last sentence of the first
- 25 paragraph. You say, I can actually have any of the

- 1 schools that I have worked for complete this form
- 2 because I have already been working as a licensed
- 3 school counselor. Do you see that?
- 4 | A Yes, I see it now.
- 5 | Q And I think you gave some testimony. Maybe just
- 6 elaborate on it. Did you eventually get these
- 7 forms filled out by somebody else or their
- 8 equivalent?
- 9 A Indiana University.
- 10 Q And did they fill out both the Form I and the
- 11 Form P?
- 12 A Yes.
- 13 | Q And then help me understand that because I think
- 14 earlier you mentioned that a St. Vincent entity
- 15 that was no longer in existence --
- 16 A Indiana University signed both the P and the I.
- 17 | Q Okay. Fair enough.
- 18 A St. Vincent's no longer -- the day school no longer
- 19 exists.
- 20 Q I think there was testimony, too, from your board
- 21 termination hearing. Do you recall testifying,
- 22 too, that you told Rachel she could just provide
- 23 your dates of employment? Do you recall any
- 24 testimony about that?
- 25 | A I -- yes. I -- I do recall that conversation.

When I spoke to her, I asked her if she would be 1 2 willing to just put on letterhead that I was a 3 professional school counselor and that I had been employed by Carmel High School. 4 5 Okay. And notwithstanding the forms, was the State telling you that would have been sufficient for 6 7 Form I and Form P? The person that I spoke to said that that would --8 Α in lieu of her not signing, would be acceptable. 9 10 And did you eventually receive those dates of 11 employment on letterhead from Tom Oestreich? 12 Α Yes. 13 How did that come about? Did you have to request it from him or did he --14 15 I did. I requested it from him but received it 16 from Dr. Beresford after my meeting with 17 Dr. Beresford. Why didn't you submit that to the State as opposed 18 19 to having Indiana University fill out Form I and 20 Form P? When I called the State, that was the instructions 21 Α 22 that they gave me. And then I submitted the 23 application -- well, let me back up. They also 24 told me that I could use letterhead to say that I

worked as a professional school counselor.

received that before the board hearing from 1 2 Dr. Beresford but was signed by Dr. Oestreich. Ι didn't submit my -- I had all that together, 3 uploaded it into my application, and then they came 4 5 back and someone else said something different, 6 that I needed to have them signed by Indiana University. So then they were signed by Indiana 7 University and sent in. 8 9 So at some point the State told you that dates of 10

employment was not sufficient to cover Form I and Form P?

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It was -- okay. So I finished my last class July 1 Α of last year and then I submitted my application for -- you have to submit an application to get -to take the exam for your license, like, all the information has to be uploaded and submitted into the application. Then they review it all. they will tell you if you can sit for the exam or not based on your credentials. Like, it's not just an -- automatically you get to sit down for the You have to go through this process.

During that process, I had the letter from Dr. Oestreich and uploaded it, and they came back and said, We want P and I signed. That's not sufficient enough. We want P and I signed by

Indiana University because I kept going back and 1 forth with -- I already have the professional 2 3 letter. What I was told back when I asked Rachel for it was that that was sufficient. What I was 4 5 told in July was different. Okay. I understand now. Thank you. Still on 13. 6 7 I read it already, but Dr. Oestreich's last line, If you think I have misinterpreted this form or 8 9 what you are requesting, then I recommend that you 10 contact me directly for further discussion. Other than replying to his e-mail, did you have any other 11 further discussion with Dr. Oestreich about the 12 13 form? None at all. 14 15 MR. BORG: Why don't we take a break. We can 16 go off the record. 17 (Recess taken.) After your e-mail with Dr. Oestreich that we just 18 19 looked at, at some point you went to Rachel Cole's 20 office to discuss this issue with the forms again; is that right? 21 22 So my recollection of the event that happened on Α 23 that day was I had a file folder with the 24 application in it. I had given it to Rachel days 25 earlier. I'm not sure what day. And I said, I

would like to talk about this, you know, like, what 1 this is and talk about this. And she -- it was --2 our first conversation about it was just very 3 brief. Like, okay, we'll talk about it later. 4 5 Like, it was not talked about at the time that I handed it to her. 6 I received an e-mail from Tom, this e-mail, 7 and then I said, No, that's not -- that's not what 8 I'm trying to do here. Then it ended up -- I think 9 10 in here I mentioned something about, like, I'm not sure how you got this. I gave this to Rachel to 11 12 sign and she never spoke to me about it as she 13 doesn't speak to me much of -- about anything. 14 So then it ended up on my desk. And so when I came in in the morning, it was sitting right there, 15 and I was like -- with no explanation, no note, 16 17 nothing, like, come and see me. Let's talk about 18 this. Nothing. It just was on there and not signed with nothing else. 19 20 So I was like, she doesn't -- she doesn't understand what I'm asking for, like, what this is. 21 So I knocked on her door and it was -- her door was 22 23 open. I knocked on the -- like, the door frame. 24 I said, Hey, can I talk to you for a minute?

I want to talk about this form.

And she said, Sure. Come on in. So I came into her office and the door was open. And she was sit -- sitting behind her desk and I was standing. There are chairs in between. And I was probably -- actually probably about 10 to 15 feet behind her, like, not even as close as you and I are, further back.

I said, I just wanted to talk about this form and what it is and explain it to you. And she just sat there and she looked at me. And I explained what I explained to Dr. Oestreich in the e-mail about it's a formality. It just need -- I've been working as a professional school counselor. You just have to sign on -- you know, the P and the I form.

And she was like, I'm not signing that.

And I was like, I don't -- I -- I don't understand. Like, why won't you sign this? Like, it's just a formality. I've already done the internship and the practicum 19 years ago. So I'm just looking to get this signed because that's what the State said.

And she says, I will not be signing that.

And I was like, I think you would do this for anybody else. Why are you giving me such a hard

time about it? Like, I don't understand. Like, I was truly confused in that moment. Like, I don't -- I'm telling you what it is and what I need and you're just saying, No, it's not going to happen. Like, this discussion is over. And she was very curt and dismissive and wouldn't have a conversation about it.

And I was like, I don't understand. So people took that as yelling because the door was open and the hall -- the area that we're in is very small, but I was like, I don't understand why you won't sign this. I have talked to the State. This is what the State told me to do. I'm just asking you to sign off on it.

And I mentioned at that time that, you know, really, I -- because I've been a professional school counselor for over 19 years, I could go back to one of my previous schools and ask them to sign off on it.

And she goes, You should do that then because I'm not signing it.

And I -- I was like, This is ridiculous, which it is ridiculous. Like, you're not even entertaining a conversation with me. You're not conversing with me about this. You're just saying,

No, and dismissing me. And I'm trying to explain 1 what the State said. 2 And I said, Well, the phone number is on the 3 paper. You could call them and ask them. 4 She goes, I'm not calling them. And I was 5 just taken aback at how dismissive she was towards 6 7 me. And then I said, Well, would you consider even 8 putting something on letterhead that just says that 9 10 I've been a professional school counselor at Carmel High School? 11 And she goes, No, I'm not doing it. I'm not 12 13 going to do it. 14 And I said, But there -- the number -- and I 15 took the form and I said, But the number is right 16 here and you could just call. 17 No, I'm not doing it. So she was being very 18 dismissive and yelling at me at that time. 19 And then Mo Borto came in and said, Come on, 20 Rachel. I want you to come with me. 21 And she goes, Dianna, you can just go to your office. Dr. Oestreich -- if you want to talk about 22 23 that, call Dr. Oestreich.

And I was like, Okay. So I left and went to my office and they -- I don't know where they went,

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but they left her office as well.

- Q Did you take Mo Borto up on her suggestion to follow up with Dr. Oestreich?
- A I'm trying to think of dates, like, because it
 was -- that was -- I believe that was on a Friday
 and, like, nothing else happened. Like, I just
 went to my office and worked, came in on Monday,
 worked, and then was put on administrative leave
 at -- I was -- Mo Borto came to my office at 3:45
 and said, We're meeting with Dr. Oestreich in my
 office at 4:00. I need you to be there.

I was like, Okay. So that's when I was just kind of, like, handed -- you're going to be put on administrative leave at that time and was handed the paper.

- Q I apologize if I asked this, but the mental health counselor licensure and the associate licensure, what were you doing that for? Was that to advance yourself with Carmel Clay Schools, with your professorship, all the above, none of the above?
- A I don't know. I wanted to improve myself. Like, there's nothing wrong with getting more credentialing behind what you're doing. And I wanted to become an even better counselor.
- Q And I think you just said it --

- 1 A Sure.
- 2 | Q -- but it would have had application and relevance
- 3 to your duties as a counselor with Carmel Clay
- 4 Schools?
- 5 A I don't think it's -- I don't think it would be
- 6 irrelevant at all. I -- we're dealing with kids.
- 7 | Q I'm sorry. It would have had relevance?
- 8 A Of course.
- 9 Q Okay.
- 10 | A Yes, it would -- it -- yes, it would have had
- 11 relevance, yes.
- 12 | Q And same for your professorship?
- 13 A Yes.
- 14 | Q You testified at the board hearing about this
- interaction with Rachel in her office that you just
- 16 described; right?
- 17 A Yes.
- 18 | Q Do you recall that you admitted you said you raised
- 19 your voice during that conversation?
- 20 A I don't recall if I said that during the board
- 21 meeting.
- 22 | Q You deny that you yelled at her; right?
- 23 | A I did not yell at her.
- 24 | Q But you raised your voice; correct?
- $25 \mid A \mid I -- \mid I'm \mid a \mid person \mid that talks passionately and \mid I --$

I don't think it was yelling, but it was -- I was 1 2 upset about the fact that she was very dismissive with me and very curt and not having a conversation 3 about what I was asking her to do. 4 5 I know you said just now and before that Rachel was 0 6 dismissive and curt toward you. 7 Α Yes. Did she raise her voice toward you? 8 9 Α Yes. 10 Did she yell at you? Q 11 She was passionate about what she was saying, Α No. 12 but, I mean, I quess it depends on what you 13 construe as yelling because she was louder than her normal tone, but I wouldn't say she was yelling. I 14 would say she was impassioned about what she -- her 15 being adamant about not signing the documents and 16 17 about -- you could leave. Like, this conversation 18 Like, it was very curt and it was -- it 19 was passionate, but I -- yelling would be -- I --20 again, it depends. What do you mean by yelling? 21 At what octaves do we say it's yelling? 22 (Defendants' Exhibit 14 marked.) Let's look at Defendants' 14. Defendants' 14 are 23 24 two e-mails. And the first is an e-mail from 25 Rachel to Mo Borto dated January 28, 2022.

- second is Mo just forwarding that to Tom Harmas and Karen McDaniel. Do you agree?
- 3 A Yes.
- Q And the first e-mail from Rachel, do you agree with me that she is describing her perception of what transpired during this meeting with you; is that right?
- 8 A It would be her perception, yes.
- 9 Q My question to you -- and I understand you need to
 10 read through it -- is for you to tell me all the
 11 things that Rachel's listed here that you think are
 12 inaccurate about your meeting with her.
- 13 A Can I have a pen to look through it or did you want
 14 me to read through it?
- 15 Q I want you to read through it and then I want you to tell me what you think is inaccurate.
- 17 Unprofessional actions. Body language was tense 18 and aggressive from the beginning. Talking so fast In a raised voice. Raising her voice 19 and loud. 20 even more. Was literally yelling at me leaning 21 over my desk. Yelling each statement. Physically 22 you could see her become more enraged and 23 frustrated. Almost demanding and attacking with 24 her demeanor. They could hear me yelling. 25 I didn't see the attack/altercation coming.

Anything I did to diffuse and end it escalated the 1 2 situation even though I remained calm with my 3 responses. And you've done something really helpful 4 5 there on Defendants' Exhibit 14, is that as you were listing those things that are inaccurate, you 6 also took a pen and underlined the inaccurate 7 portions; is that correct? 8 9 Yes. Α 10 Is there any -- and again, look over it again. Q 11 there anything else in that Defendants' Exhibit 14 12 that is inaccurate that you have not underlined? 13 And I'm just referring to Rachel Cole's account of her interaction with you. 14 15 I would say that that is what it is. Α 16 So you have underlined all the inaccurate parts of 17 her account; right? 18 Α Yes. 19 And there's no inaccurate part of her account that 20 you haven't underlined; correct? I think so. 21 Α (Defendants' Exhibit 15 marked.) 22 23 Let's look at Defendants' 15. This is an e-mail 0 24 from Bettina Cool to Mo Borto dated January 28, 25 2022; correct?

- 1 A Yes.
- 2 | Q And I think Ms. Cool's name has come up a few
- 3 times, but as it says here, she is also a counselor
- 4 at the high school; correct?
- 5 A Correct.
- 6 Q And do you agree with me that this is Ms. Cool's
- 7 account from her perspective of your interaction
- 8 | with Rachel that we've been talking about?
- 9 A This is Bettina's account.
- 10 | Q Same drill as before. I want you to take that pen
- and I want you to underline everything that you
- 12 think is inaccurate about Ms. Cool's perception of
- 13 your interaction with Rachel.
- 14 | A I heard a loud voice. The italicized yelling.
- 15 Rachel was standing. Loud voice of Dianna.
- 16 | Q And I'm sorry. You underlined "Rachel was seated"
- 17 because --
- 18 | A Rachel was standing.
- 19 Q Thank you. And you've underlined everything on
- 20 Defendants' Exhibit 15 that you think is
- 21 inaccurate; is that correct?
- 22 A Correct.
- 23 | Q And you haven't failed to underline anything that
- 24 you think is inaccurate?
- 25 A Well, this is Bettina's account so I can't speak to

STATE OF INDIANA 1 COUNTY OF HAMILTON 2 3 I, Julie A. Nicholson, RPR, CRR, a Notary 4 5 Public in and for said county and state, do hereby certify that the deponent herein was by me first duly 6 7 sworn to tell the truth, the whole truth, and nothing but the truth in the aforementioned matter; 8 That the foregoing deposition was taken on 9 10 behalf of the Defendants; that said deposition was taken at the time and place heretofore mentioned 11 12 between 8:56 a.m. and 12:54 p.m.; 13 That said deposition was taken down in 14 stenograph notes and afterwards reduced to typewriting 15 under my direction; and that the typewritten 16 transcript is a true record of the testimony given by 17 said deponent; 18 And thereafter presented to said witness for 19 signature; that this certificate does not purport to 20 acknowledge or verify the signature hereto of the 21 deponent. 22 I do further certify that I am a disinterested 23 person in this cause of action; that I am not a

relative of the attorneys for any of the parties.

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IN WITNESS WHEREOF, I have hereunto set my hand and affixed my notarial seal this 5th day of July, 2023. Julie A. Nicholson NOTARY PHO Commission No. NP0657532 My Commission Expires Sept. 1, 2030 My Commission Expires: September 1, 2030 Job No. 182050